

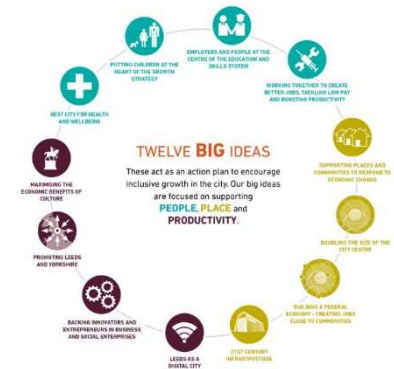


INCLUSIVE GROWTH LEEDS

Inclusive Growth Strategy Refresh 2023-2030



Approach to refreshing our strategy



Current Strategy (2018 – 2023)

sets out how Leeds City Council and partners will grow the economy, 'ensuring that everyone in the city contributes to, and benefits from, growth to their full potential'

2 Big Ideas focusing on 'People, Place and Productivity' and identifying growth sectors to help deliver areas

for people who live, work in, and visit Leeds, businesses, investors, third sector, government, other public sector

Renewed Vision for Inclusive Growth (2023 – 2030)

linked to Health and Wellbeing, Addressing the Climate Emergency and Best City Ambition

keep 'People, Place and Productivity' and refresh our Big Ideas

standalone interactive document with linkage across to new Inclusive Growth website ([inclusivegrowthleeds.com](https://www.leeds.gov.uk/inclusivegrowthleeds.com))

Reflecting our achievements

**SOCIAL
PROGRESS
IMPERATIVE**



Building resilience in the context of economic change

Inflation and Recession

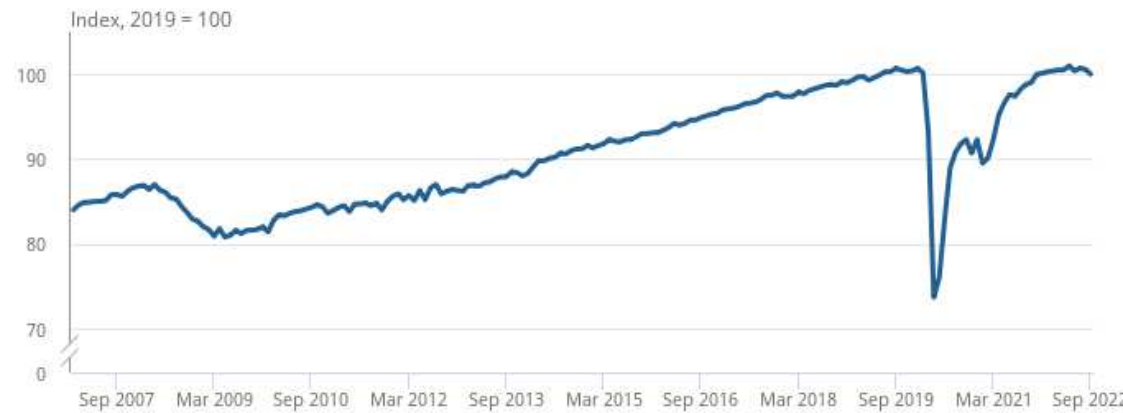
Figure 1: Rising domestic fuel prices push CPIH and CPI inflation rates to levels last seen over 40 years ago

...OOH component and CPI annual inflation rates for the last 10 years, UK, October 2012 to October 2022



Figure 1: UK GDP is estimated to have fallen by 0.6% in September 2022

Monthly index, January 2007 to September 2022, UK



Building resilience in the context of economic change

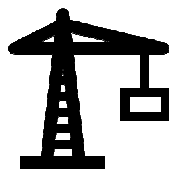
City centre footfall has stabilised



Take up in Leeds' office market has remained strong in the third quarter of 2022



The Leeds Crane Survey 2022 found that construction was at a record breaking high



Average hotel occupancy for the city centre in September was 7% higher than September 2021



The August vacancy rate survey showed the first decrease in the number of empty units in city centre since 2019



Weaving together the evidence base and aligning with the policy landscape

Economic Policy

Future of our City and Local Centres

Secure Talent

Innovation

Green Economy

Three Pillars

Health and Wellbeing Strategy Refresh

Climate Adaptation and Resilience

Climate Action Plan

National and Regional Policy

Shaping domestic policy agenda

Rolling Up agenda

Mayor/WYCA

Cross-Council

People

Culture Strategy and Delivery Framework

Housing Strategy

Place

Connecting Leeds Strategy

Local Plan Update Consultation

Innovation Arc Consultation

Our Spaces Strategy

Productivity

Digital Strategy

Destination Marketing and International Relations

Plan

Green Economy – Emerging Findings

Green jobs are those jobs that facilitate meeting net zero and broader environmental goals (taken from WPI economics for WYCA)

How many green jobs are there in West Yorkshire now and will there be in the future?

What skills are in demand for these jobs, and what related further education / apprenticeship qualifications are being achieved in West Yorkshire?

What jobs are at most at risk from decarbonisation? 5. Implications / recommendations for employment and skills provision and wider green economy strategy

Evolution of our 12 Big Ideas

PEOPLE

Tackling poverty and inequality to improve people's lives

Supporting people and businesses to thrive in a rapidly changing labour market

Aligning education and training to better meet local needs

PLACE

4

Investing in our places to create a greener future and drive sustainable economic activity

5

Connecting and strengthening communities

6

Maximising the potential of our city centre and high streets

PRODUCTIVITY

7

Stimulating innovation which drives growth and delivers measurable impact towards a healthier, greener and inclusive future

8

Promoting Leeds as a global destination for people to visit, live, work, study, and invest in

9

Helping businesses and organisations to become more productive and accelerating trends

A look at Place

Investing in our places to
create a greener future
and drive sustainable
economic activity

Narrative

- Local Plan – future planning policies which consider carbon reduction, flood risk, green infrastructure, sustainable infrastructure
- Investing in transport infrastructure
- Green infrastructure and energy efficiency initiatives
- Low carbon energy
- Meet affordable housing need, improve housing quality
- Investment in social infrastructure e.g. health services, community facilities

Maps (see delivery)

Other focuses:

- Investing in and connecting spaces for innovation and cultural activity across the city
- Innovation Arc – driving innovation within the area

November 2022

Beginning drafting stage

Winter 2022 – Spring 2023

Targeted stakeholder engagement

Key stakeholders e.g. Chamber Leadership Group, Anchors Executive Group

*Sector specific e.g. Health and Wellbeing Board, Innovation Partnership, Manufacturing Alliance,
Digital Forum Steering Group*

Community engagement e.g. Equalities Assembly Conference

January 2023

Inclusive Growth Partnership Event

Summer 2023

Publishing refreshed strategy on website

Executive Board (also considering earlier engagement)

